

## **EXHIBIT E**

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549  
**FORM 10-K**

(Mark One)

☒ **ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**  
**For the fiscal year ended December 31, 2020**

**OR**

☐ **TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

**For the transition period from            to**  
**Commission file number: 001-36146**

**CommScope Holding Company, Inc.**

(Exact name of registrant as specified in its charter)

**Delaware**

(State or other jurisdiction of  
incorporation or organization)

**27-4332098**

(I.R.S. Employer  
Identification No.)

**1100 CommScope Place, SE**  
**Hickory, North Carolina**

(Address of principal executive offices)

**28602**

(Zip Code)

**(828) 324-2200**

(Telephone number)

Securities registered pursuant to Section 12(b) of the Act:

<u>Title of each class</u>	<u>Ticker symbol</u>	<u>Name of each exchange on which registered</u>
Common Stock, par value \$.01 per share	COMM	Nasdaq

Securities registered pursuant to Section 12(g) of the Act: **NONE**

Indicate by check mark whether the registrant is a well-known seasoned issuer, as defined in Rule 405 of the Securities Act. Yes ☒ No ☐

Indicate by check mark if the registrant is not required to file reports pursuant to Section 13 or Section 15(d) of the Act. Yes ☐ No ☒

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes ☒ No ☐

Indicate by check mark whether the registrant has submitted electronically every Interactive Data File required to be submitted pursuant to Rule 405 of Regulation S-T (§ 232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit such files). Yes ☒ No ☐

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company, or an emerging growth company. See the definitions of “large accelerated filer,” “accelerated filer,” “smaller reporting company,” and “emerging growth company” in Rule 12b-2 of the Exchange Act.

Large accelerated filer ☒ Accelerated filer ☐  
Non-accelerated filer ☐ Smaller reporting company ☐  
Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Indicate by check mark whether the registrant has filed a report on and attestation to its management’s assessment of the effectiveness of its internal control over financial reporting under Section 404(b) of the Sarbanes-Oxley Act (15 U.S.C. 7262(b)) by the registered public accounting firm that prepared or issued its audit report. ☒

Indicate by check mark whether the registrant is a shell company (as defined in Exchange Act Rule 12b-2). Yes ☐ No ☒

The aggregate market value of shares of Common Stock held by non-affiliates of the registrant was approximately \$1,603.3 million as of June 30, 2020. For purposes of this computation, shares held by affiliates and by directors and officers of the registrant have been excluded.

As of February 5, 2021 there were 200,832,665 shares of the registrant’s Common Stock outstanding.

Documents Incorporated by Reference

## ITEM 1B. UNRESOLVED STAFF COMMENTS

None.

## ITEM 2. PROPERTIES

Our facilities are used primarily for manufacturing, distribution and administration. Facilities primarily used for manufacturing may also be used for distribution, engineering, research and development, storage, administration, sales and customer service. Facilities primarily used for administration may also be used for research and development, sales and customer service. As of December 31, 2020, our principal facilities, grouped according to the facility's primary use, were as follows:

Location	Approximate square feet	Principal segments	Owned or leased
<b>Administrative facilities:</b>			
Hickory, NC (1)	84,000	Corporate headquarters	Owned
Horsham, PA	325,000	Corporate	Owned
Suwanee, GA	103,000	Corporate	Leased
San Diego, CA	187,000	Broadband & Home	Leased
Shakopee, MN	177,000	VCN	Leased
Bangalore, India	151,000	Home & Broadband	Leased
Saltaire, UK	112,000	Home	Leased
Lowell, MA	144,000	Broadband	Leased
Santa Clara, CA	132,000	Broadband & Home	Leased
Richardson, TX (1)	100,000	OWN	Owned
<b>Manufacturing and distribution facilities:</b>			
Catawba, NC (1)	1,000,000	Broadband	Owned
Claremont, NC (1)	589,000	VCN & Broadband	Owned
Kessel-Lo, Belgium	431,000	Broadband	Owned
Suzhou, China (2)	414,000	OWN & VCN	Owned
Suzhou, China (2)	363,000	Broadband	Owned
Goa, India (2)	353,000	OWN & VCN	Owned
Juarez, Mexico	327,000	VCN	Owned
Santa Teresa, NM	300,000	Broadband & VCN	Leased
Brno, Czech Republic	281,000	Broadband	Leased
Reynosa, Mexico	279,000	OWN	Owned
Veenendaal, Netherlands	215,000	OWN & VCN	Leased
Greensboro, NC (1)	196,000	VCN	Owned
Juarez, Mexico	189,000	Broadband	Leased
Cary, NC	151,000	Home & Broadband	Owned
Mission, TX	150,000	VCN	Leased
Delicias, Mexico	139,000	VCN	Owned
Campbellfield, Australia	133,000	OWN	Leased
Bray, Ireland	130,000	VCN	Owned
Tijuana, Mexico	128,000	Broadband & VCN	Leased
Buchdorf, Germany	109,000	VCN	Owned
<b>Vacant facilities and properties:</b>			
Joliet, IL (3)	690,000	Corporate	Leased
Sorocaba, Brazil (4)	157,000	OWN	Owned
Orland Park, IL (5)	—	Corporate	Owned

- (1) Our interest in each of these properties is encumbered by a mortgage or deed of trust lien securing our senior secured credit facilities (see Note 8 in the Notes to Consolidated Financial Statements included elsewhere in this Annual Report on Form 10-K).

## SIGNATURES

Pursuant to the requirements of Section 13 or Section 15(d) of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

COMMSCOPE HOLDING COMPANY, INC

DATE: February 16, 2021

BY: /s/ Charles L. Treadway

Charles L. Treadway

*President and Chief Executive Officer*

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, this Annual Report on Form 10-K has been signed below by the following persons on behalf of the Registrant and in the capacities and on the dates indicated.

Signature	Title	Date
<u>/s/ CHARLES L. TREADWAY</u> Charles L. Treadway	President, Chief Executive Officer and Director (Principal Executive Officer)	February 16, 2021
<u>/s/ ALEXANDER W. PEASE</u> Alexander W. Pease	Executive Vice President and Chief Financial Officer (Principal Financial Officer)	February 16, 2021
<u>/s/ BROOKE B. CLARK</u> Brooke B. Clark	Senior Vice President and Chief Accounting Officer (Principal Accounting Officer)	February 16, 2021
<u>/s/ CLAUDIUS E. WATTS IV</u> Claudius E. Watts IV	Director and Chairman of the Board	February 16, 2021
<u>/s/ AUSTIN A. ADAMS</u> Austin A. Adams	Director	February 16, 2021
<u>/s/ MARY S. CHAN</u> Mary S. Chan	Director	February 16, 2021
<u>/s/ FRANK M. DRENDEL</u> Frank M. Drendel	Director and Chairman Emeritus	February 16, 2021
<u>/s/ STEPHEN C. GRAY</u> Stephen C. Gray	Director	February 16, 2021
<u>/s/ L. WILLIAM KRAUSE</u> L. William Krause	Director	February 16, 2021
<u>/s/ JOANNE M. MAGUIRE</u> Joanne M. Maguire	Director	February 16, 2021
<u>/s/ THOMAS J. MANNING</u>	Director	February 16, 2021

Thomas J. Manning

/s/ PATRICK R. MCCARTER Director  
Patrick R. McCarter

February 16, 2021

/s/ TIMOTHY T. YATES Director  
Timothy T. Yates

February 16, 2021